

# COVID-19 Forecast Report

Scenario analysis for European power markets



Comprehensive scenario report and forecast dataset for



## 1 Recent impact of COVID-19 on European power markets

- Analysis of impacts on global economies
  - What is the impact on recent growth?
- Analysis of impacts on global financial markets
  - How are utility stocks performing?
- Analysis of impacts on power markets across Europe
  - How are power prices developing?
  - How is power demand evolving?

## 2 Drivers and assumptions of changes and scenario design

- Detailed description of framework and scenario design
- Economic Scenarios:
  1. Mild Global and European Recession
  2. Severe Global and European Recession
  3. Severe Global Recession and European Depression
  4. Global and European Depression
- Forecast and scenario drivers include demand, supply, commodity prices, lockdown duration, and investment/financing

## 3 Forecast and implications of COVID-19 impact

- COVID-19 impact on power prices, generation mix, capacity additions and retirement, asset profitability and carbon emissions
- Asset valuation impact compared to stock market declines
  - How will individual assets perform?
- Industry and technology winners and losers
- Implications for security of supply
- Risk of stranded assets
- All forecast data available in Excel

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